

# Disclosure Report Cover

Amendment  
 Yes  No

Use this form for general report and committee information, must be signed and submitted along with other detailed forms.  
 Do not use this form to update information.

<b>1. Committee Information</b>																																							
<b>a. Full Name</b> LEVY 2024		<b>c. ID Number</b>																																					
<b>b. Mailing Address (include City, State and Zip Code)</b> 50 LAKE FOREST DR SW PINEHURST, NC 28374		<b>d. Date Filed</b> 02/19/2024																																					
		<b>e. Phone Number</b> (910) 295-6628																																					
<b>2. Report Year</b> 2024	<b>3. Period Start Date (mm/dd/yy)</b> 01/01/2024	<b>4. Period End Date (mm/dd/yy)</b> 02/17/2024	<b>5. Treasurer Full Name</b> N CAROL WHEELDON																																				
<b>6. Type of Committee (Check One)</b> <input checked="" type="checkbox"/> Candidate Campaign <input type="checkbox"/> Party <input type="checkbox"/> Joint Fundraiser <input type="checkbox"/> PAC <input type="checkbox"/> Referendum <input type="checkbox"/> Legal Expense Fund		<b>9. Type of Report (check only one type of report from one category)</b> <table border="1"> <tr> <td><b>Municipal</b></td> <td><b>State/County</b></td> <td><b>Referendum</b></td> </tr> <tr> <td><input type="checkbox"/> Organizational</td> <td><input type="checkbox"/> Organizational</td> <td><input type="checkbox"/> Organizational</td> </tr> <tr> <td><input type="checkbox"/> Thirty-five day</td> <td><input type="checkbox"/> Quarterly</td> <td><input type="checkbox"/> Pre-referendum</td> </tr> <tr> <td><input type="checkbox"/> Pre-primary</td> <td><input type="checkbox"/> First</td> <td><input type="checkbox"/> Final</td> </tr> <tr> <td><input type="checkbox"/> Pre-election</td> <td><input type="checkbox"/> Second</td> <td><input type="checkbox"/> Supplemental Final</td> </tr> <tr> <td><input type="checkbox"/> Pre-runoff</td> <td><input type="checkbox"/> Third</td> <td><input type="checkbox"/> Annual</td> </tr> <tr> <td><input type="checkbox"/> Semi-annual</td> <td><input type="checkbox"/> Fourth</td> <td><input type="checkbox"/> Special</td> </tr> <tr> <td><input type="checkbox"/> Mid Year</td> <td><input type="checkbox"/> Semi-annual</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Year End</td> <td><input type="checkbox"/> Mid Year</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Final</td> <td><input type="checkbox"/> Year End</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Special</td> <td><input type="checkbox"/> Final</td> <td></td> </tr> <tr> <td></td> <td><input type="checkbox"/> Special</td> <td></td> </tr> </table>		<b>Municipal</b>	<b>State/County</b>	<b>Referendum</b>	<input type="checkbox"/> Organizational	<input type="checkbox"/> Organizational	<input type="checkbox"/> Organizational	<input type="checkbox"/> Thirty-five day	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Pre-referendum	<input type="checkbox"/> Pre-primary	<input type="checkbox"/> First	<input type="checkbox"/> Final	<input type="checkbox"/> Pre-election	<input type="checkbox"/> Second	<input type="checkbox"/> Supplemental Final	<input type="checkbox"/> Pre-runoff	<input type="checkbox"/> Third	<input type="checkbox"/> Annual	<input type="checkbox"/> Semi-annual	<input type="checkbox"/> Fourth	<input type="checkbox"/> Special	<input type="checkbox"/> Mid Year	<input type="checkbox"/> Semi-annual		<input type="checkbox"/> Year End	<input type="checkbox"/> Mid Year		<input type="checkbox"/> Final	<input type="checkbox"/> Year End		<input type="checkbox"/> Special	<input type="checkbox"/> Final			<input type="checkbox"/> Special	
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	<input type="checkbox"/> Special																																						
<b>7. Type of Fund (if applicable, check one)</b> <input type="checkbox"/> "Booster Fund" <input type="checkbox"/> Building Fund <input type="checkbox"/> Presidential Election Year Candidates Fund <input type="checkbox"/> NC Public Campaign Financing Fund <input type="checkbox"/> Other:		<b>10. Special Report Name</b>																																					
<b>8. Number of Fundraisers this Report</b> 0																																							
<b>3. Account Information</b> <b>a. Financial Institution Full Name</b> FIRST BANK		<b>3. Account Information</b> <b>a. Financial Institution Full Name</b>																																					
<b>b. Purpose</b> CHECKING	<b>c. Account Code</b> A	<b>b. Purpose</b>	<b>c. Account Code</b>																																				
	<b>d. Period Begin Balance</b> \$ 67.06		<b>d. Period Begin Balance</b> \$																																				
<b>CERTIFICATION</b> I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board																																							
<u>N. CAROL WHEELDON</u> Printed Name of Signer		<u>N. CAROL WHEELDON</u> Signature of Appointed Treasurer																																					
		02/19/2024 RECEIVED Date																																					
<b>FOR OFFICE USE ONLY</b>																																							
Date Received:	<u>2/20/24</u>	Employee:	<u>NCL</u>																																				
Date Postmarked:		Employee:																																					
Date Scanned:		Employee:																																					
Date Data Entered:		Employee:																																					
		<b>Delivery Method</b> <u>FEB 20 2024</u> <input type="checkbox"/> Normal Mail <input type="checkbox"/> Registered Mail <input checked="" type="checkbox"/> Hand Delivered <input type="checkbox"/> Electronically Filed  <input type="checkbox"/> Signer has not received mandatory training																																					
<b>Please Note:</b> This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information.																																							
<b>You must amend the Statement of Organization (CRO-2100A-E) to make committee changes.</b>																																							

## Detailed Summary

Use this form to summarize all disclosure reporting forms and to total monetary information

Amendment  
 Yes  No

1. Committee Full Name (and Fund if applicable)	2. Type of Report	3. ID Number
LEVY 2024	2024 First Quarter	
<b>Start of Election Cycle: January 1, 2023</b>		<b>Total this Reporting Period</b>
<b>4) Cash on Hand at Start</b>		\$ 67.06 \$ 0.00
<b>RECEIPTS</b>		
5) Aggregated Contributions from Individuals	(CRO-1205)	\$ 0.00 \$ 0.00
6) Contributions from Individuals	(CRO-1210)	\$ 1,804.14 \$ 1,957.14
7) Contributions from Political Party Committees	(CRO-1220)	\$ 1,000.00 \$ 1,000.00
8) Contributions from Other Political Committees	(CRO-1230)	\$ 0.00 \$ 0.00
9) Loan Proceeds	(CRO-1410)	\$ 0.00 \$ 0.00
10) Refunds/Reimbursements to the Committee	(CRO-1240)	\$ 0.00 \$ 0.00
11) Other Receipt Sources		
11a) Interest on Bank Accounts	(CRO-1250)	\$ 0.00 \$ 0.00
11b) Contributions from Not-For-Profit Organizations	(CRO-1250)	\$ 0.00 \$ 0.00
11c) Outside Sources of Income	(CRO-1250)	\$ 0.00 \$ 0.00
11d) Legal Expense Fund - Other Sources	(CRO-1270)	\$ 0.00 \$ 0.00
11e) Exempt Purchase Price Sales	(CRO-1265)	\$ 0.00 \$ 0.00
<b>12) TOTAL RECEIPTS</b> (Add lines 5, 6, 7, 8, 9,10,11a,11b,11c,11d and 11e)		\$ 2,804.14 \$ 2,957.14
<b>EXPENDITURES</b>		
13) Disbursements		
13a) Operating Expenditures	(CRO-1310)	\$ 864.00 \$ 864.00
13b) Contributions to Candidates/Political Committees	(CRO-1310)	\$ 0.00 \$ 0.00
13c) Coordinated Party Expenditures	(CRO-1310)	\$ 0.00 \$ 0.00
14) Aggregated Non-Media Expenditures	(CRO-1315)	\$ 0.00 \$ 32.94
15) Loan Repayments	(CRO-1420)	\$ 0.00 \$ 0.00
16) Refunds/Reimbursements from the Committee	(CRO-1320)	\$ 0.00 \$ 0.00
17) In-Kind Contributions	(CRO-1510)	\$ 1,804.14 \$ 1,857.14
<b>18) TOTAL EXPENDITURES</b> (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)		\$ 2,668.14 \$ 2,754.08
<b>19) Cash on Hand at End</b> (Add lines 4 and 12 together, then subtract line 18)		\$ 203.06 \$ 203.06
<b>ADDITIONAL INFORMATION</b>		
20) Non-Monetary Gifts Given to Other Committees	(CRO-1330)	\$ 0.00
21) Outstanding Loans (incl. ones from other campaigns)	(CRO-1430)	\$ 0.00
22) Debts and Obligations owed by the Committee	(CRO-1610)	\$ 0.00
23) Debts and Obligations owed to the Committee	(CRO-1620)	\$ 0.00
24) Account Transfers Within the Committee	(CRO-1720)	\$ 0.00
25) Administrative Support	(CRO-1710)	\$ 0.00 \$ 0.00
26) Forgiven Loans	(CRO-1440)	\$ 0.00 \$ 0.00
27) 48-Hour Notice Reports Sum	(CRO-2220)	\$ 0.00 \$ 0.00
<b>28) Contributions to be Refunded</b>	(CRO-1215)	\$ 0.00 \$ 0.00

# Contributions from Individuals

Pg 1 of 1

Yes  No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

<b>1. Committee Full Name (and Fund if applicable)</b> LEVY 2024					<b>2. ID Number</b>									
<b>3. Contributor Information</b> <input type="checkbox"/> Add <input type="checkbox"/> Remove <table border="1"> <tr> <td><b>a. Full Name, Mailing Address &amp; Phone (include city, state, &amp; zip)</b>  ROBERT LEVY 230 SW BROAD ST SOUTHERN PINES, NC 28387</td> <td><b>b. Job Title/Profession</b> NOT CURRENTLY EMPLOYED</td> <td><b>d. Comments</b></td> </tr> <tr> <td></td> <td><b>c. Employer's Name/Specific Field</b></td> <td></td> </tr> <tr> <td></td> <td></td> <td><b>e. Election Sum to Date</b> \$ 1,957.14</td> </tr> </table>						<b>a. Full Name, Mailing Address &amp; Phone (include city, state, &amp; zip)</b>  ROBERT LEVY 230 SW BROAD ST SOUTHERN PINES, NC 28387	<b>b. Job Title/Profession</b> NOT CURRENTLY EMPLOYED	<b>d. Comments</b>		<b>c. Employer's Name/Specific Field</b>				<b>e. Election Sum to Date</b> \$ 1,957.14
<b>a. Full Name, Mailing Address &amp; Phone (include city, state, &amp; zip)</b>  ROBERT LEVY 230 SW BROAD ST SOUTHERN PINES, NC 28387	<b>b. Job Title/Profession</b> NOT CURRENTLY EMPLOYED	<b>d. Comments</b>												
	<b>c. Employer's Name/Specific Field</b>													
		<b>e. Election Sum to Date</b> \$ 1,957.14												
<b>f. Prior</b>	<b>g. Account Code</b>	<b>h. Form of Payment</b>	<b>i. In-Kind Description</b>	<b>j. Date (mm/dd/yyyy)</b>	<b>k. Amount</b>									
<input type="checkbox"/>	A	In-Kind	YARD SIGNS	01/16/2024	\$ 1,454.14									
<input type="checkbox"/>	A	In-Kind	YARD SIGNS	02/01/2024	\$ 350.00									
<input type="checkbox"/>					\$									
<b>4. Total only this Page</b>					\$ 1,804.14									
<b>5. Total of ALL CRO-1210 Pages</b> <i>(This line must be on line 6 of Detailed Summary Page CRO-1100)</i>					\$ 1,804.14									

CRO-1210

NC State Board of Elections

April 2007

# Contributions from Political Party Committees Pg 1 of 1

Amendment  
 Yes  No

Use this form to report contributions from a political party

<b>1. Committee Full Name (and Fund if applicable)</b>		<b>2. ID Number</b>		
LEVY 2024				
<b>3. Contributor Information</b> <input type="checkbox"/> Add <input type="checkbox"/> Remove				
<b>a. Full Name, Mailing Address &amp; Phone</b> (include city, state, & zip)		<b>b. Comments</b>		
MOORE*COUNTY REPUBLICAN PARTY PO BOX 4414 PINEHURST, NC 28374				
<b>c. Election Sum to Date</b> \$ 1,000.00				
<b>d. Account Code</b>	<b>e. Form of Payment</b>	<b>f. In-Kind Description</b>	<b>g. Date (mm/dd/yyyy)</b>	<b>h. Amount</b>
A	Check		01/24/2024	\$ 1,000.00
				\$
				\$
<b>4. Total only this Page</b>			\$ 1,000.00	
<b>5. Total of ALL CRO-1220 Pages</b> <i>(This line must be on line 7 of Detailed Summary Page CRO-1100)</i>			\$ 1,000.00	

CRO-1220

NC State Board of Elections

April 2007

# Disbursements

Amendment

Pg 1 of 1  Yes  No

Use this form to report expenditures from the committee for operating expenses, contributions to candidate/political committees and coordinated party expenditures

<b>1. Committee Full Name (and Fund if applicable)</b>		<b>2. ID Number</b>	
LEVY 2024			
<b>3. Type of Disbursement</b> <i>(Please use separate CRO-1310 forms for each type of Disbursement.)</i>			
<input checked="" type="checkbox"/> Operating Expenses <input type="checkbox"/> Contributions to Candidates/Political Committees <input type="checkbox"/> Coordinated Party Expenditures			
<b>4. Payee Information</b>		<input type="checkbox"/> Add <input type="checkbox"/> Remove	
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Coordinated Committee Name c. Level Registered (Specify)	
WEEB TALK RADIO 1650 MIDLAND RD SOUTHERN PINES, NC 28887		d. Comments e. Election Sum to Date \$ 864.00	
f. Account Code		g. Form of Payment	
A		Check	
<b>5. Total only this Page</b>		\$ 864.00	
<b>6. Total of ALL CRO-1310 Pages</b>		\$ 864.00	
<i>(This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses)</i> <i>(This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm)</i> <i>(This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)</i>			
<b>7. Purpose Codes</b> (List detailed expenditure code in (h.) above)			
A* - Media E - Salaries I - Postage O* Other		B* - Printing F* - Equipment J - Penalties	
		C* - Fundraising G - Political Party K* - Office Expenses	
		D - To Another Candidate H* - Holding Public Office Expenses Q* - Donation to Legal Expense Fund	
* Codes require detailed explanation in required remarks field (k)			

# In-Kind Contributions

Pg 1 of 1 Yes  No

Use this form to report non-monetary contributions, donations, goods or services provided to the committee or fund.

Use CRO-1215 if In-Kind Contributions were or will be refunded within 7 days.

<b>1. Committee Full Name (and Fund if applicable)</b> LEVY 2024		<b>2. ID Number</b>	
<b>3. Contributor Information</b> <input type="checkbox"/> Add <input type="checkbox"/> Remove			
<b>a. Full Name, Mailing Address &amp; Phone (include city, state, &amp; zip)</b>  ROBERT LEVY 230 SW BROAD ST SOUTHERN PINES, NC 28387	<b>b. Type of Contributor</b> <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Candidate <input type="checkbox"/> Party <input type="checkbox"/> PAC <input type="checkbox"/> Referendum <input type="checkbox"/> Other Receipt Source	<b>c. Comments</b>	
<b>d. Election Sum to Date</b>			
\$ 1,957.14			
<b>e. Description</b> YARD SIGNS	<b>f. Date (mm/dd/yyyy)</b> 01/16/2024	<b>g. Fair Market Amount</b> \$ 1,454.14	
YARD SIGNS	02/01/2024	\$ 350.00	
		\$	
<b>4. Total only this Page</b>		\$ 1,804.14	
<b>5. Total of ALL CRO-1510 Pages</b> <i>(This line must be on line 17 of Detailed Summary Page CRO-1100)</i>		\$ 1,804.14	

CRO-1510

NC State Board of Elections

December 2007