

Statement of Organization - Candidate Committee

Amendment
 Yes No

Use this form to create a new or update an existing candidate committee.

This form must be accompanied by forms CRO-3100 and CRO-3500 (when amending, only re-submit if applicable).

1. Committee Information			
a. Full Name		c. ID Number	
JAMES ROSS SIMON for Town Council		-	
b. Mailing Address (include City, State and Zip Code)		d. Date Organized	
307 Magnolia Cir Southern Pines NC 28387		July 10, 2015	
		e. Phone Number	
		693-9910	
2. Candidate Information			<input type="checkbox"/> Candidate's Primary Committee
a. Full Name		e. Candidate ID Number	f. Party Affiliation
JAMES ROSS SIMON		-	Non-PARTISAN DEMOCRATIC
b. Mailing Address (include City, State, and Zip Code)		g. Office Sought	
49 PODOCK LANE / NC, 28387 <i>Southern Pines</i>		TOWN COUNCIL OF SOUTHERN PINES	
c. Phone Number	d. Email Address	h. Next Election Year	i. Jurisdiction
(919) 693-9910	jsimon@ncrr.com	2015	Southern Pines
<input type="checkbox"/> Email copy of notices			
3. Treasurer Information		4. Custodian of Books Information	
a. Full Name		a. Full Name	
GARY JOHN CARROLL		GARY JOHN CARROLL	
b. Mailing Address (include City, State, and Zip Code)		b. Mailing Address (include City, State, and Zip Code)	
307 MAGNOLIA CIRCLE SOUTHERN PINES, NC 28387			
c. Phone Number	d. Email Address	c. Phone Number	d. Email Address
(919) 693-8363	carrolljr@ncrr.com		
I prefer to receive notices by email <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Email copy of notices	
5. Assistant Treasurer Information		6. Account Information (incl. CRO-3100)	
a. Full Name		a. Financial Institution Full Name	
		FIRST BANK	
b. Mailing Address (include City, State, and Zip Code)		b. Purpose	
		OPERATING ACCOUNT	
c. Phone Number	d. Email Address	c. Account Code	d. Type
		I	CHECKING
<input type="checkbox"/> Email copy of notices			
CERTIFICATION			
I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct.			
James B. Simon		James B. Simon	July 10, 2015
Printed Name of Signer		Signature of Appointed Treasurer	Date

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JUL 10 2015

MOORE BOE



North Carolina
State Board of Elections
441 N Harrington Street
Raleigh, NC 27603

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JUL 10 2015

MOORE BOE

Mailing Address
PO Box 27255
Raleigh, NC 27611-7255
(919) 733-7173
Fax: (919) 715-8047

Kim Westbrook Strach
Executive Director

Certification of Treasurer

This Certification is used by Candidate Committees to appoint a treasurer to the committee. This form is required and must accompany the Candidate's Statement of Organization

FILED BY:

Candidate Name: JAMES ROSS SIMONS
Treasurer Name: GARY JOHN CARROLL
Treasurer Address: 307 MAGNOLIA CIRCLE
(include city, state, & zip) SOUTHERN PINES
NORTH CAROLINA 28587
Treasurer Phone: (910) 692-8363

I certify that the above information is correct, and I, as candidate, appoint said treasurer to personally fulfill the duties and responsibilities imposed upon the appointed treasurer and subject to the penalties and sanctions in *Subchapter VIII. Regulation of Election Campaigns* of Chapter 163 of the North Carolina General Statutes.

I understand that if the above Treasurer changes, it will be necessary to certify a new treasurer and amend the existing Statement of Organization within 10 days of the vacancy. I further understand that the above Treasurer is required to receive training by the State Board of Elections within three months of this appointment according to Article 163.278.9(k).

July 10, 2015
Date Signed

James R. Simons
Signature of Candidate

Note: This Certification is to be filed at the Election Board where the committee's campaign reports are filed.



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Certification of Threshold

This Certification is used to declare or withdraw a committee's intent to raise or spend \$1,000 or less in the current election cycle.

This Certification is only valid for political party committees and candidates for a county office, municipal office, local school board office, soil & water conservation district board of supervisors, or sanitary district board.

FILED BY:

Committee Name: Simons for Town Council

Treasurer Name: Gary Carroll

Treasurer Address: 307 Magnolia Circle
(include city, state, & zip) So. Pines, NC, 28387

Treasurer Phone: 910/692-8363

Check One:
 I certify that this committee intends to neither receive nor expend more than \$1,000 during the current election cycle under the procedures set forth in G.S. 163-278.10A. This certification will remain in effect until the end of the election cycle for this committee. If this committee exceeds \$1,000 in contributions or expenditures during this election cycle, I understand that I must immediately notify the appropriate board of elections and file required campaign finance reports.
THIS DECLARATION CAN ONLY BE MADE AT THE BEGINNING OF AN ELECTION CYCLE.

I am withdrawing my Certification to remain at or under the \$1,000 threshold. I will now be required to file the next scheduled report for all contributions and expenditures that have not been previously reported from the beginning of the current election cycle. I further agree to file all future reports required.

7-10-15
Date Signed

James R. Strach
Signature

Note: This Certification is to be filed at the Election Board where the committee's campaign reports are filed.



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Confidential

Certification of Financial Account Information

This Certification is used to report confidential bank account information for all financial accounts established by the committee and must accompany the Statement of Organization Form

FILED BY:

Committee Name: Simeon for Town Council
Treasurer Name: GARY CARROLL
Treasurer Address: 307 MAGNOLIA CIRCLE
(include city, state, & zip) Southern Pines, NC 28387
Treasurer Phone: (910) 692-8363

I certify that the information provided below is true and accurate. I am providing all account information for the above named Committee. These account numbers include all bank accounts utilized, credit card accounts, money market or savings accounts, or any other financial account used for any purpose by the Committee.

The information provided on this form is considered confidential and is not subject to public disclosure. The information provided is only used for the purposes of an audit or investigation or as required by a court of competent jurisdiction. **Each treasurer (or candidate) must designate below an account code (any number or letter or combination of numbers and letters) by which to refer to the account number on reports.** If an account number is used as the "account code," confidentiality of the account number is presumed to have been waived.

The treasurer shall maintain all moneys of the political committee in a bank account or bank accounts used exclusively by the political committee and shall not commingle those funds with any other moneys.

Type of account	Financial Institution	Address	Account Number	Account Code
Checking	FIRST BANK	PO Box 866-Tay, Ne 27371	XXXXXXXXXX	I

By signing this statement, I authorize agents of the State Board of Elections to inspect all accounts provided.

July 10, 2015
Date Signed

[Signature]
Signature of Candidate or Treasurer

For Candidate Committees Only

- In lieu of providing account information, I certify that this committee will not raise any money nor spend any money except that which is the candidate's personal funds. I furthermore understand that an audit or investigation could warrant the probe of any personal bank account that is being used for campaign expenditures.

By signing this statement, I authorize agents of the State Board of Elections to inspect applicable accounts.

Date Signed

Signature of Candidate or Treasurer



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Candidate Designation of Committee Funds

This form is used by candidate committees only and allows the candidate to designate in the event of their death, how the committee's funds are to be disbursed using the eight allowable methods outlined in 163-278.16B(a).

Candidate Name: JAMES R. SIMON

Committee Name: SIMON for TOWN Council

Treasurer Name: GARY CARROLL

If Candidate is own treasurer, designate an agent to carry out designations: _____

Committee ID #: _____

Level Registered: [State] [County] If county, specify: _____

I, JAMES R. SIMON, hereby direct that in the event of my death or incapacity all
(Name of Candidate)
funds remaining in my Campaign Committee account(s) (after payment of permitted outstanding debts or reasonable expenses for winding up the Committee or closing office) be paid in the following manner as permitted by N.C. Gen. Stat. 163-278.16B(a).

<u>Name of Entity</u> <small>(Select from §163-278.16B(a))</small>	<u>Plan for Disbursement (eg. Amount or %)</u>
1. <u>PROJECT POTENTIAL</u>	<u>100%</u>
2. _____	_____
3. _____	_____

By signing this form, I certify that the foregoing entities are eligible beneficiaries under N.C. Gen. Statute 163-278.16B(a). A copy of this form should be maintained with the Committee records.

Signature of Candidate: James R. Simon

Date: July 10, 2015

Note: This Designation is to be filed with the Election Board where the committee's campaign reports are filed.



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FILED BY:

Committee Name: Simeon for Town Council

Treasurer Name: Gary Carroll

Treasurer Address: 307 Magnolia Circle

(include city, state, & zip) Southern Pines, NC 28387

Treasurer Phone: 910-692-8363

Check One:

I certify that this committee intends to neither receive nor expend more than \$1,000 during the current election cycle under the procedures set forth in G.S. 163-278.10A. This certification will remain in effect until the end of the election cycle for this committee. If this committee exceeds \$1,000 in contributions or expenditures during this election cycle, I understand that I must immediately notify the appropriate board of elections and file required campaign finance reports.

THIS DECLARATION CAN ONLY BE MADE AT THE BEGINNING OF AN ELECTION CYCLE.

I am withdrawing my Certification to remain under the \$1,000 threshold. I will now be required to file the next scheduled report for all contributions and expenditures that have not been previously reported from the beginning of the current election cycle. I further agree to file all future reports required.

11/3/2015
Date Signed

[Signature]
Signature

Note: This Certification is to be filed at the Election Board where the committee's campaign reports are filed.